

Balance Sheet Statement

Nexus Group Enterprises

Amounts are in EUR

[unaudited]

2023

Assets

Current assets

Cash and cash equivalents	868,378
Prepayments	90,942
Jackpot progressive account	3,136
Money in Transit	-
Issued Loans for partners	-
Other current assets	6

Non-current assets

Property, plant and equipment	-
Depreciation	-
Intangible assets	450,000
Ammortisation	-90,005
Indirect Investments to Partner Copmai	20,019

Total Assets	1,342,475
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Equity and liabilities

Current liabilities

Trade and other payables	215,580
Liabilities to Affiliates	272,526
Advances received	-
Payables to Employees	-
Short-term loans	-
Taxes payable	-
Pension Funds	-
Dividends Payable	260,500
Unexplained Receipt	4,888
Pending Withdrawals	59,535
Other current liabilities	-

Non-current liabilities

Interest-bearing LT loans	-
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Total liabilities	1,064,658
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Equity

Shareholders' equity	50,006
Retained earnings	227,810

Total Equity	277,816
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Total equity and liabilities	1,342,475
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		Total 2024	Total 2025	Total 2026
Visits	Unique Sign ins	503,142	528,299	533,582
Sign-Ups	Count	171,495	180,070	181,871
FTDs	Count	9,017	9,919	10,018
Total Wagers (Bet Amount)	EUR	457,975,636	467,135,149	471,806,501
GGR	EUR	21,709,936	22,795,432	23,023,387
Bonus Cost	EUR	-3,629,077	-3,419,315	-3,453,508
NGR	EUR	18,080,858	19,376,117	19,569,879
Marketing Spend	EUR	-3,877,937	-3,419,315	-3,453,508
GSP Costs	EUR	-2,582,374	-2,507,498	-2,532,573
Other OPEX	EUR	-3,623,658	-4,103,178	-4,144,210
TOTAL OPEX	EUR	-13,713,046	-13,449,305	-13,583,798
Operating Profit	EUR	7,996,889	9,346,127	9,439,589

Nexus Group Enterprises NV

Unaudited Cash Flow Statement

EUR

	Total - 2024	Total - 2025	Total - 2026
Operating Activities			
Players' Net Deposits	13,308,411	14,014,054	14,154,195
Players' Deposits	67,984,596	70,070,272	70,770,975
Players' Withdraws	(54,676,185)	(56,056,218)	(56,616,780)
Other Income	24,411	24,411	24,411
Total Cash Inflow	13,332,822	14,038,465	14,178,606
Operating and Admin. Expenses			
Providers' Commissions	(2,473,436)	(2,507,498)	(2,532,573)
Affiliates' Commissions	(2,449,254)	(2,222,555)	(2,244,780)
Gaming License Fee	(75,000)	(61,500)	(61,500)
Employee expenses	-	-	-
Business Trips, Fairs and Conference fees	-	-	-
Selling and marketing expenses	(1,315,795)	(1,196,760)	(1,208,728)
Software, Supports & Tools	(2,772,737)	(2,796,000)	(2,796,000)
Service Fees	(81,719)	(81,719)	(81,719)
Office Expenses	-	-	-
Bank Fees & Transaction Fees	(124,835)	(124,835)	(124,835)
Other Operating Expenses	(2,347)	(2,500)	(2,500)
Total Operating Expenses	(9,295,122)	(8,993,366)	(9,052,634)
CASH FROM OPERATIONS	4,037,699	5,045,100	5,125,972